

Trails at the Lake:

By hiring consultants and professional accountants to get all of our practices up to date and in line with rules and regulations, our effectiveness would increase and allow us to focus on our direct services and client growth.

The breakdown of how the money will be used for this purpose is listed below:

\$8,000 for consultant services to assess our organization and provide approximately 40 hours of technical assistance in the areas of general operations and strategic planning.

\$4,000 for a financial consultant to provide an overhaul on our accounting system and start up bookkeeping services.

\$1,000 for Board of Director training.

\$1,000 for staff training on client services and best practices.

\$700 for an online certificate course for the Executive Director from the Impact Foundry for “Nonprofit Management.”

\$625 for a year-long membership to both the Impact Foundry and CalNonprofits, which would allow us to access webinars, trainings and other important resources for building up our nonprofit’s capacity.